



Fluence Corporation Limited (ASX: FLC)

ASX Appendix 4C Statement of Cash Flows – June Q 2017 [V5.2]

July 31, 2017 - Melbourne, Australia & New York, USA

Fluence Corporation Limited (ASX: FLC) is pleased to release the attached ASX Appendix 4C Statement of Cash Flows – June Quarter 2017.

1 Summary of key achievements during the June quarter

On 26 May 2017, the Company and RWL Water LLC announced a binding agreement to combine the two groups to form Fluence Corporation Limited. The merger was completed on 14 July 2017.

Other key achievements by the former Emefcy group for the June Quarter included:

- Deployment of the MABR Wastewater treatment systems in Tianjin, China, China's fourth-largest city.
 - Shipment of the first two jointly (Emefcy and RWL) manufactured packaged plants to strategic partners in China.
 - US Virgin Islands MABR installation receives USA EPA approval, thereby becoming a valuable reference site for the Americas, and China which applies a similar environmental standard.
 - Announcement of intention to merge with RWL Water LLC.
 - First three planned commercial deployments in China.
 - High speed MABR production line tested and ready for shipment to China
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2 Integration of businesses is well advanced

On 14 July 2017, the merger by acquisition with RWL Water LLC was completed to create Fluence Corporation Limited.

The consequent integration of both organizations, involving more than 300 highly trained water professionals around the globe with experience in over 70 countries is well advanced.

Now headquartered in New York, and listed on the Australian Securities Exchange, the group has a significant presence in China, USA, Israel, Argentina, Brazil, Mexico and Italy as well as regional offices in France, Dubai and Australia.

The former Emefcy Israel business unit has been reconfigured into a global Product and Innovation group to leverage the research and development expertise that created the award winning MABR technology.

As previously announced, the immediate focus for Fluence is to deliver on the stated strategies of developing the China MABR business, promoting smart packaged plant wastewater treatment solutions along with other Fluence products in our key geographies, and achieving the revenue target for the combined group for the current year.

An interim business update will be provided with the half year results at the end of August.

3 Notes about the June 2017 Quarterly Report

The ASX Appendix 4C Statement of Quarterly Cash Flows has been prepared on the following basis:

The reported cashflows are for the former Emefcy Group and do not include any cashflows of the RWL Water group which was acquired on 14 July 2017.

Cash and cash equivalents at 31 March 2017 were US\$15.37M (March 2017: US\$19.8M) which does not include RWL Water LLC group but does include a number of one off transactions relating to the merger isition.

The proceeds of the shareholder approved private placement to interests associated with Mr. Ronald Lauder of US\$20M were received after the end of the quarter on 14 July 2017 and are not included in the reported bank balances.

The detailed ASX report is attached.

About Fluence Corporation

Fluence Corporation's vision is to become a leading global provider of fast to deploy decentralized and packaged water and wastewater treatment solutions, already an estimated A\$17 billion market in 2016, excluding the China rural market opportunity. Fluence has experience in operating in over 70 countries worldwide and employs more than 300 highly trained water professionals around the globe. Fluence provides local, sustainable treatment and reuse solutions while empowering businesses and communities worldwide to make the most of their water resources.

Fluence offers an integrated range of services across the complete water cycle, from early stage evaluation, through design and delivery to ongoing support and optimization of water related assets. With planned core operations in North America, South America, the Middle East and Europe, one of Fluence's main focuses will be expanding into the vast market in China for rural wastewater treatment.

For further information, please contact:

Fluence Corporation Limited

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